

United States Bankruptcy Court Western District of Pennsylvania

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Damon's International, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)**1006**Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):

**2200 Spring Garden Avenue 2nd Floor
Pittsburgh, PA**

ZIP Code

15212

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP Code

County of Residence or of the Principal Place of Business:

Allegheny

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

ZIP Code

Mailing Address of Joint Debtor (if different from street address):

ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Check one box:

Chapter 11 Debtors

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
- Check if:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
- Check all applicable boxes:
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

☐ 1-49 ☐ 50-99 ☐ 100-199 ☒ 200-999 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ OVER 100,000

Estimated Assets

☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☒ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion

Estimated Liabilities

☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☒ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☐ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Damon's International, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Max & Erma's Restaurant, Inc.	Case Number: 09-27807	Date Filed: 10/23/09	
District: Western District of Pennsylvania	Relationship: Affiliate	Judge: M. Bruce McCullough	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Damon's International, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X /s/ Robert O Lampl
 Signature of Attorney for Debtor(s)

Robert O Lampl 19809
 Printed Name of Attorney for Debtor(s)

Robert O Lampl, Attorney at Law
 Firm Name
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222

 Address

412-392-0330 Fax: 412-392-0335
 Telephone Number

October 28, 2009
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gary I. Reinert Sr.
 Signature of Authorized Individual

Gary I. Reinert Sr.
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

October 28, 2009
 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Western District of Pennsylvania

In re Damon's International, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ANTHEM HEALTH INSURANCE P.O BOX 105673 Atlanta, GA 30348	ANTHEM HEALTH INSURANCE P.O BOX 105673 Atlanta, GA 30348	Business Debt		39,289.29
BAHKTA 22201 THREE NOTCH ROAD Lexington Park, MD	BAHKTA 22201 THREE NOTCH ROAD Lexington Park, MD	Business Debt		144,795.00
COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION BLDG Annapolis, MD 21411	COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION BLDG Annapolis, MD 21411	Business Debt		109,615.61
COVINGTON HUNTERS RIDGE ACQUISITIONS SNASONE GROUP St. Louis, MO 63105	COVINGTON HUNTERS RIDGE ACQUISITIONS SNASONE GROUP St. Louis, MO 63105	Business Debt		85,000.00
CROFTON 4 KENGATE COURT Baltimore, MD 21212	CROFTON 4 KENGATE COURT Baltimore, MD 21212	Business Debt		88,000.00
DELEWARE COUNTY BANK P.O BOX 1001 Lewis Center, OH 43035	DELEWARE COUNTY BANK P.O BOX 1001 Lewis Center, OH 43035	Business Debt		80,584.13
DIRECT TV BUSINESS SERVICE P.O. BOX 60036 Los Angeles, CA 90060	DIRECT TV BUSINESS SERVICE P.O. BOX 60036 Los Angeles, CA 90060	Business Debt		39,594.91
HUNT VALLEY 10096 RED RUN BLVD Owings Mill, MD 21117	HUNT VALLEY 10096 RED RUN BLVD Owings Mill, MD 21117	Business Debt		130,000.00
ILLUMINATING COMPANY P.O BOX 3638 Akron, OH 44309	ILLUMINATING COMPANY P.O BOX 3638 Akron, OH 44309	Business Debt		47,709.16
MR PING WANG CHIANG 5910 LANDERBROOK DR SUITE 200 Cleveland, OH 44124	MR PING WANG CHIANG 5910 LANDERBROOK DR SUITE 200 Cleveland, OH 44124	Business Debt		153,000.00

In re **Damon's International, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NORTH STAR FOODSERVICE 800 BAVARIA ROAD Twinsburg, OH 44087	NORTH STAR FOODSERVICE 800 BAVARIA ROAD Twinsburg, OH 44087	Business Debt		529,414.21
PROFORMA GRAPHIC SERVICE P.O BOX 640814 Cincinnati, OH 45264	PROFORMA GRAPHIC SERVICE P.O BOX 640814 Cincinnati, OH 45264	Business Debt		37,178.21
RVM GLIMCHER LLC 1635 RIVER VALLEY CIRCLE SOUTH Lancaster, OH 43130	RVM GLIMCHER LLC 1635 RIVER VALLEY CIRCLE SOUTH Lancaster, OH 43130	Business Debt		110,000.00
SANDUSKY BAY INSTRUMENTS 701 EAST WATER STREET Sandusky, OH 44870	SANDUSKY BAY INSTRUMENTS 701 EAST WATER STREET Sandusky, OH 44870	Business Debt		65,273.54
SERVANT INVESTMENTS 1000 LEGION PLACE Orlando, FL 32801	SERVANT INVESTMENTS 1000 LEGION PLACE Orlando, FL 32801	Business Debt		125,000.00
SOUTHEAST CAPITAL 1401 W MOREHEAD STREET Charlotte, NC 28208	SOUTHEAST CAPITAL 1401 W MOREHEAD STREET Charlotte, NC 28208	Business Debt		800,000.00
STARK COUNTY TREASURER 110 CENTRAL PLAZA S Canton, OH 44702	STARK COUNTY TREASURER 110 CENTRAL PLAZA S Canton, OH 44702	Business Debt		54,434.39
STATE OF OHIO OHIO DEPARTMENT OF TAXATION Columbus, OH 43216	STATE OF OHIO OHIO DEPARTMENT OF TAXATION Columbus, OH 43216	Business Debt		199,776.36
SYSCO BALTIMORE P.O BOX 1099 Jessup, MD 20194	SYSCO BALTIMORE P.O BOX 1099 Jessup, MD 20194	Business Debt		535,578.43
TROUTMAN SANDERS LLP P.O BOX 933652 Atlanta, GA 31193	TROUTMAN SANDERS LLP P.O BOX 933652 Atlanta, GA 31193	Business Debt		116,752.00

In re Damon's International, Inc.

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 28, 2009

Signature /s/ Gary I. Reinert Sr.

Gary I. Reinert Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

ANTHEM HEALTH INSURANCE
P.O BOX 105673
Atlanta, GA 30348

BAHKTA
22201 THREE NOTCH ROAD
Lexington Park, MD

COMPTROLLER OF MARYLAND
REVENUE ADMINISTRATION BLDG
Annapolis, MD 21411

COVINGTON HUNTERS RIDGE ACQUISITIONS
SNASONE GROUP
St. Louis, MO 63105

CROFTON
4 KENGATE COURT
Baltimore, MD 21212

DELEWARE COUNTY BANK
P.O BOX 1001
Lewis Center, OH 43035

DIRECT TV BUSINESS SERVICE
P.O. BOX 60036
Los Angeles, CA 90060

HUNT VALLEY
10096 RED RUN BLVD
Owings Mill, MD 21117

ILLUMINATING COMPANY
P.O BOX 3638
Akron, OH 44309

MR PING WANG CHIANG
5910 LANDERBROOK DR SUITE 200
Cleveland, OH 44124

NORTH STAR FOODSERVICE
800 BAVARIA ROAD
Twinsburg, OH 44087

PROFORMA GRAPHIC SERVICE
P.O BOX 640814
Cincinnati, OH 45264

RVM GLIMCHER LLC
1635 RIVER VALLEY CIRCLE SOUTH
Lancaster, OH 43130

SANDUSKY BAY INSTRUMENTS
701 EAST WATER STREET
Sandusky, OH 44870

SERVANT INVESTMENTS
1000 LEGION PLACE
Orlando, FL 32801

SOUTHEAST CAPITAL
1401 W MOREHEAD STREET
Charlotte, NC 28208

STARK COUNTY TREASURER
110 CENTRAL PLAZA S
Canton, OH 44702

STATE OF OHIO
OHIO DEPARTMENT OF TAXATION
Columbus, OH 43216

SYSCO BALTIMORE
P.O BOX 1099
Jessup, MD 20194

TROUTMAN SANDERS LLP
P.O BOX 933652
Atlanta, GA 31193